

April 8, 2004

Revision of the Forecast for Year-end Dividend for the Fiscal Year Ended February 2004

Seven-Eleven Japan Co., Ltd., has revised its forecast for the year-end dividend to 20.00 yen per share. This represents an increase of 1 yen per share from the previous forecast of 19.00 yen per share publicly announced on October 9, 2003.

The total annual dividend will amount to 39.00 yen per share, which represents a 4 yen per share increase from 35 yen in the previous fiscal year.

Interim Dividend and Revised Year-end Dividend (Fiscal 2004)

	Dividends per share (yen)		
	Interim	Year-end	Total
Previous forecast (Oct. 9, 2003)	19.00	19.00	38.00
Interim and revised year-end	19.00	20.00	39.00

(Reference) Dividends in Previous Fiscal Year (Fiscal 2003)

	Interim	Year-end	Total
Dividends per share (yen)	16.50	18.50	35.00