

October 7, 2004

Revision of the Interim Dividend and Forecast for the Year-end Dividend for the Fiscal Year Ending February 2005

Seven-Eleven Japan Co., Ltd. has revised its interim dividend and forecast for the year-end dividend for fiscal 2004, ending February 28, 2005, to 21.50 yen per share and 21.50 yen per share, respectively. The total annual dividend will amount to 43.00 yen per share, which represents a 4 yen increase from 39.00 yen in fiscal 2004, ended February 29, 2004.

Interim Dividend and Revised Year-end Dividend (Fiscal 2005)

	Dividends per share (yen)		
	Interim	Year-end	Total
Previous forecast (April 8, 2004)	19.50	19.50	39.00
Interim and revised year-end	21.50	21.50	43.00

(Reference) Dividends in Previous Fiscal Year (Fiscal 2004)

	Interim	Year-end	Total
Dividends per share (yen)	19.00	20.00	39.00