



January 20, 2006

To whom it may concern

Company Name: Seven & I Holdings Co., Ltd.
Name of Representative: Noritoshi Murata, President and COO
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Company Name: Seven-Eleven Japan Co., Ltd.
Name of Representative: Toshiro Yamaguchi, President and COO

Information regarding accrual of extraordinary gain according to the sale of our shares by subsidiary

Seven-Eleven Japan Co., Ltd. (“Seven-Eleven Japan”), a wholly owned subsidiary of Seven & I Holdings Co., Ltd. (“Seven & I Holdings”), has sold our shares. Extraordinary gain will be reflected in consolidated financial results of Seven-Eleven Japan followed by the disposal.

1. Summary of the sale

- (1) Number of shares sold: 33,000,000 shares
- (2) Amount sold: 152,130 million yen
- (3) Profit on sale: 36,805 million yen
- (4) Date sold: January 20, 2006

2. Reason for sale

In order to strengthen our balance sheet

3. Impacts on the future financial results

- (1) Impacts on the future consolidated and non-consolidated financial results of Seven-Eleven Japan

The above-mentioned profit from the sale will be posted as an extraordinary gain in consolidated and non-consolidated financial results of Seven-Eleven Japan.

- (2) Impacts on the future consolidated financial results of Seven & I Holdings

The above-mentioned extraordinary gain will not be posted to our consolidated financial results.